STAT EDGE

Forex Weekly Research Report

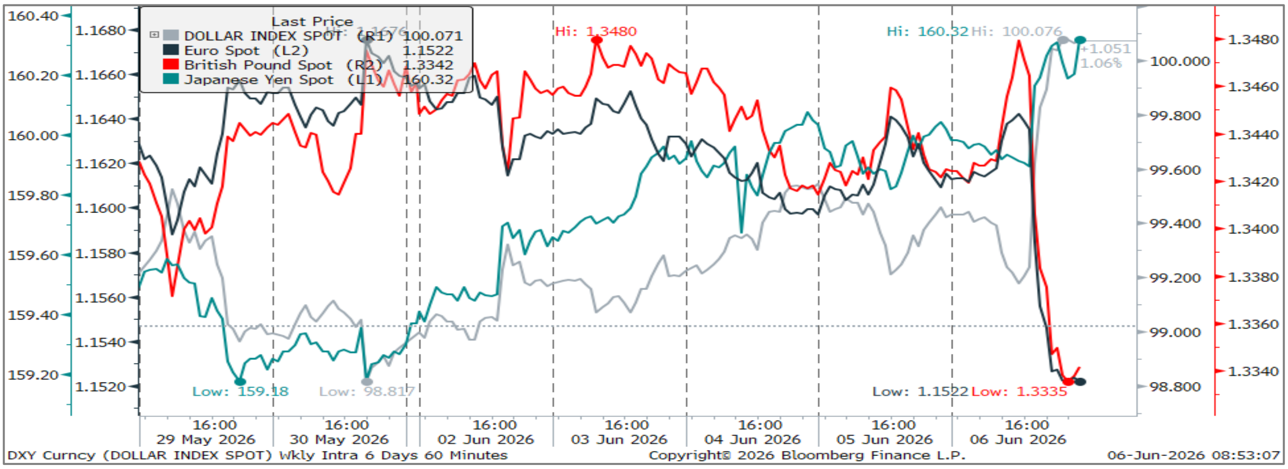
6 June 2026

Market Summary & Outlook:

Currency Performance			
Currency	05-Jun-26	29-May-26	% Change
Dollar Index Spot	100.07	98.94	1.14%
Euro Spot	1.1522	1.1659	-1.18%
British Pound Spot	1.3342	1.3456	-0.85%
Japanese Yen Spot	160.29	159.27	0.64%
Chinese Yuan Spot	6.791	6.764	0.40%
USDINR	94.94	95.00	-0.06%
EURINR	110.50	110.60	-0.09%
GBPINR	127.84	127.47	0.28%

- The US dollar staged a powerful comeback on Friday, recording its strongest single-day advance since March 13, as investors reacted to a significantly stronger-than-anticipated US employment report. The upbeat labour market figures reinforced confidence in the resilience of the American economy and prompted traders to reassess the outlook for Federal Reserve policy. Following the release, money markets increased expectations that the Federal Reserve could still deliver an additional 25-basis-point interest rate increase before the end of the year, boosting demand for the greenback across global currency markets.
- The Dollar Index finished the week with a gain of 1.14%, reflecting broad-based dollar strength. The robust employment data highlighted continued momentum in hiring activity and suggested that underlying economic conditions remain firm despite elevated borrowing costs. As a result, market participants viewed the report as supportive of higher US interest rates for longer, enhancing the yield appeal of dollar-denominated assets relative to other major currencies.
- Meanwhile, the euro weakened sharply against the dollar, with EUR/USD declining 1.18% to 1.1522, its lowest level since April 7. The single currency came under pressure after revised economic figures showed that the euro-area economy contracted at the beginning of the year. The downward revision was largely driven by an extraordinary economic downturn in Ireland, which significantly altered the region's aggregate growth calculations. The revised data reversed earlier estimates that had indicated modest expansion across the euro zone. Instead, the figures painted a picture of economic fragility, raising concerns about the region's growth trajectory and reinforcing expectations that monetary policy divergence between the United States and Europe could persist. The combination of stronger US economic performance and weaker euro-area growth created an additional tailwind for the dollar, widening interest-rate and growth differentials in favour of the United States.

Intra-Week Currency Performance



Currency Performance and Level to Watch:

Currency	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	MTD % Chg.	QTD % Chg.	YTD % Chg.
Dollar Index	100.11	98.92	100.07	1.14%	1.14%	0.11%	1.75%
EURUSD Spot	1.1671	1.1518	1.1522	-1.18%	-1.18%	-0.27%	-2.24%
EURINR Spot	111.38	110.33	110.50	-0.09%	0.09%	-1.36%	5.01%

Currency	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3
Dollar Index	98.51	97.11	97.32	96.91	98.10	99.7	100.89
EURUSD	1.1789	1.1615	1.1636	1.1907	1.206	1.1942	1.2095
EURINR	101.81	100.21	100.76	92.24	93.29	102.86	103.91

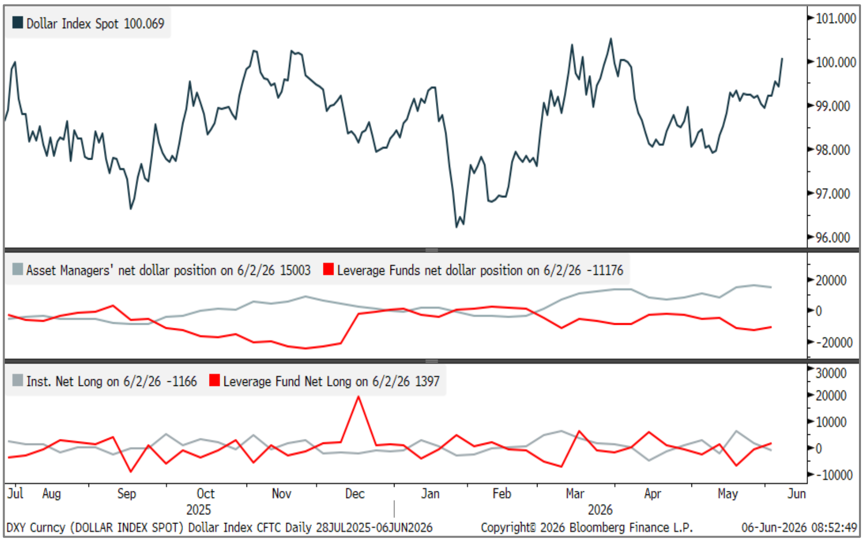
Technical Analysis:

Dollar Index View:

- The ICE Dollar Index has given a breakout from a Box and confirmed the flag pattern breakout as well.
- There is a positive crossover of moving averages.
- RSI has been placed above 50, indicating positive momentum.

Spot Dollar Index: ***Support 98.80, Resistance 101.50***

Leveraged funds net long positions at $16.36 billion vs $16.43 billion in the previous week



Economic Calendar						
Date	Time	Country	Event	Period	Survey	Prior
08-Jun	05:20:00	Japan	GDP SA QoQ	1Q F	0.30%	0.50%
	05:20:00	Japan	BoP Current Account Balance	Apr	¥3119.0b	¥4681.5b
	14:00:00	EC	Sentix Investor Confidence	Jun	-14	-16.4
09-Jun	15:30:00	US	NFIB Small Business Optimism	May	96	95.9
	17:45:00	US	ADP Weekly Employment Change	23-May	--	35.750k
	18:00:00	US	Trade Balance	Apr	-$56.5b	-$60.3b
	19:30:00	US	Existing Home Sales	May	4.06m	4.02m
	19:30:00	US	Wholesale Inventories MoM	Apr F	0.60%	0.50%
		China	Trade Balance	May	$92.60b	$84.82b
10-Jun	07:00:00	China	PPI YoY	May	3.80%	2.80%
	07:00:00	China	CPI YoY	May	1.30%	1.20%
	16:30:00	US	MBA Mortgage Applications	05-Jun	--	-2.50%
	18:00:00	US	CPI YoY	May	4.20%	3.80%
	18:00:00	US	Core CPI YoY	May	2.90%	2.80%
	23:30:00	US	Federal Budget Balance	May	-$275.0b	$215.0b
11-Jun	17:45:00	EC	ECB Deposit Facility Rate	11-Jun	2.25%	2.00%
	17:45:00	EC	ECB Main Refinancing Rate	11-Jun	2.40%	2.15%
	17:45:00	EC	ECB Marginal Lending Facility	11-Jun	2.65%	2.40%
	18:00:00	US	Initial Jobless Claims	06-Jun	219k	225k
	18:00:00	US	Continuing Claims	30-May	1785k	1777k
12-Jun	10:00:00	Japan	Industrial Production YoY	Apr F	--	2.30%
	11:30:00	UK	Monthly GDP (MoM)	Apr	-0.10%	0.30%
	11:30:00	UK	Industrial Production YoY	Apr	-0.10%	0.00%
	11:30:00	UK	Manufacturing Production YoY	Apr	0.40%	1.20%
	11:30:00	UK	Index of Services MoM	Apr	-0.10%	0.30%
	11:30:00	UK	Construction Output YoY	Apr	-1.70%	-0.30%
	11:30:00	UK	Trade Balance GBP/Mn	Apr	-£5700m	-£9658m
	16:00:00	India	CPI YoY	May	4.00%	3.48%
	19:30:00	US	U. of Mich. Sentiment	Jun P	46	44.8